

DATAPULSE TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No: 198002677D)

OFF-MARKET EQUAL ACCESS SHARE BUYBACK OFFER
- CLOSE OF OFFER

Unless otherwise defined, capitalised terms herein shall bear the meanings given in the offer letter in relation to the Equal Access Offer dated 20 June 2024 (the “Offer Letter”).

1. INTRODUCTION

- 1.1 Further to the equal access share buyback offer announcement dated 15 May 2024, the Board wishes to announce that the Equal Access Offer has closed at 5.30 p.m. (Singapore time) on 18 July 2024 (the “**Closing Date**”).
- 1.2 Accordingly, the Equal Access Offer is no longer open for acceptance. Any acceptances received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.
- 1.3 The Company will announce the total number of Shares repurchased pursuant to the Equal Access Offer by 9.00 a.m. on 22 July 2024 and will despatch an Entitlement Notification Letter on 23 July 2024 to Shareholders notifying, *inter alia*, (i) the number of Shares reflected in the Register of Members or standing credit to their Securities Account as at 5.30 p.m. on the Record Date in respect of which they were entitled to accept the Equal Access Offer; and (ii) the number of Entitled Shares and Excess Shares tendered by such Shareholders as at the Record Date.
- 1.4 Payment will be made to successful Accepting Shareholders on 26 July 2024 in accordance with the settlement procedures set out in the Appendix to the Offer Letter.

2. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

3. CAUTIONARY STATEMENT

- 3.1 Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bankers, solicitors or other professional advisers if they have any doubt about the actions they should take.
- 3.2 Shareholders are further advised that this announcement serves as an update to shareholders on the Equal Access Offer only.

BY ORDER OF THE BOARD
Yeo Sock Koon
Company Secretary
18 July 2024