# OFF-MARKET EQUAL ACCESS SHARE BUYBACK OFFER - DESPATCH OF OFFER LETTER

Unless otherwise defined, capitalised terms herein shall bear the meanings given in the offer letter in relation to the Equal Access Offer dated 20 June 2024 (the "**Offer Letter**").

### 1. INTRODUCTION

Further to the equal access share buyback offer announcement dated 15 May 2024, the Board wishes to announce that the Company has despatched the Offer Letter and the accompanying acceptance form (the "Acceptance Form") to Shareholders today, 20 June 2024.

Shareholders who do not receive the Offer Letter and Acceptance Form within a week from 20 June 2024 or have any enquiries relating to the Offer Letter or the Equal Access Offer, please contact the Company's share registrar, B.A.C.S. Private Limited at +65 6593 4848 or via email at <u>main@zicoholdings.com</u> and The Central Depository (Pte) Limited at +65 6535 7511 or via email at asksgx@sgx.com during office hours on any day (other than a public holiday, Saturday or Sunday) up to and including the Closing Date.

An electronic copy of the Offer Letter and the Acceptance Form are now available on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at <u>http://www.sgx.com</u>.

#### 2. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosures of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

#### 3. CAUTIONARY STATEMENT

- 3.1 Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bankers, solicitors or other professional advisers if they have any doubt about the actions they should take.
- 3.2 Shareholders are further advised that this announcement serves only as an update to Shareholders and does not constitute an offer.

## By Order of the Board

Yeo Sock Koon Company Secretary 20 June 2024